



Alpine 4 Technologies Ltd.

Ticker: (OTCQB: ALPP)

Corporate Profile

as of February 5, 2017

Alpine 4 Technologies Ltd. (OTCQB:ALPP) is a fast-growing holding company / conglomerate that owns and operates subsidiaries within the automotive software technologies, electronics manufacturing, industrial services, fabrication technologies, and other ancillary businesses. The Company began with the acquisition of Auto Tek in 2014, a firm that produces software technology products LotWatch and ServiceWatch, which targets the US automobile dealership market.

As a holding company, Alpine 4 has a strategy of acquiring companies that are synergistic, where there can be cost savings, and can be folded in with its other businesses. Alpine 4 maintains the controlling interest in each subsidiary and oversees planning and management. To serve its long-term growth, shareholder objectives, and diversification goals, Alpine 4 achieves success with organic sales growth and via strategic merger and acquisition opportunities. In 2015, Alpine 4 re-branded its Auto Tek software, LotWatch and ServiceWatch into one single product called 6th Sense Auto™. In 2016, 6th Sense Auto™ and BrakeActive™ products were merged into a newly formed subsidiary called ALTIA. 6th Sense Auto™ is a powerful and purposeful “connected car “ technology, that enables dealers to manage sales more efficiently, streamline customer data, and automates information about customers’ vehicle choices to buy and / or service. The product allows for better customer retention and satisfaction. Management believes that their subsidiary ALTIA operates in a \$16 billion annual market space.

Alpine 4 recently added to its product line with an innovative, aftermarket programmable brake light technology device called BrakeActive™. This device improves a vehicle’s third brake light in order to substantially reduce or prevent rear-end collisions. In April 2016, the Company acquired Quality Circuit Assembly Inc. (QCA), a San Jose, CA-based electronics contract manufacturer with customers in the industrial, automotive, scientific, instrumentation, military, and medical fields. QCA, a wholly-owned subsidiary of Alpine 4, is ISO-9001, 13485 and IPC-A-610 certified. QCA, alongside subsidiary ALTIA, manufactures the Company’s 6th Sense Auto™ and BrakeActive™ products as well as aftermarket automotive products for high-end vehicles. Additional products are sold to large dealerships providing the capability for the modern “connected car to dealership experience” which improves inventory management, engine diagnostics, service maintenance and personalizes customer support through wireless, cloud-based software. The firm also produces circuit board products for industrial testing, aerospace, automotive and cables for motorcycles, musical applications and the medical industry.

On January 1, 2017 the Company completed the acquisition of Horizon Well Testing (Horizon) which is a key holding in the Company’s industrial solutions portfolio. Horizon will be using a modified version of the Company’s 6th Sense Auto™ platform to track and manage their inventory in the field allowing for substantial cost savings. The Company is currently evaluating new acquisition opportunities and believes it may significantly grow revenues in each of its subsidiaries. Alpine 4 anticipates it may deliver the 6th Sense Auto™ product to five new dealership groups which could represent over \$16 million in annual revenue this year. The Company hopes that consolidated revenue (including acquisitions) may grow to a run-rate of as much as \$70 million in the next 12-18 months.

Alpine 4 is gaining visibility in the automotive industry and was recently mentioned as an emerging technology company in a white paper written by Private Equity firm AGC Partners. On February 2, 2017 the Company signed a Letter of Intent with Elio Motors Inc. (OTCQX: ELIO) to provide its 6th Sense Auto™ and BrakeActive™ products as well as other related manufacturing, data sharing and electronic engineering resources. Elio Motors anticipates assembling 100 S1 Prototypes in 2017 with full commercial mass production following in 2018. ELIO has over 64,000 customer reservations for the vehicle thus Alpine 4 will see significant growth with the launch of this product.

We feel that this company has great potential for significant growth both through organic sales and via the Company’s acquisition plans. Alpine 4 has useful technology that is being adopted within its industry, therefore the firm is poised for rapid growth in the near term.

	6 months ended 9/30/16	Year End 12/31/15		As of 9/30/16	Year End 12/31/15		6 months ended 9/30/16	Year End 12/31/15
Income Statement			Balance Sheet			Cash Flow Statement		
Revenue	4,294,535	21,840	Cash	117,782	174,988	Operating Cash Flow	30,831	(375,405)
Operating Loss	(1,491,382)	(13,272,974)	Total Assets	11,091,908	402,004	Investing Cash Flow	(2,969,500)	-
Net Loss	(2,025,187)	(13,403,980)	Total Current Liabilities	2,925,127	619,970	Financing Cash Flow	2,713,665	549,635
Loss Per Share	(0.09)	(0.17)	Total Shareholder's Equity	(670,128)	(217,996)	Cash at end of period	117,782	174,988

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Sector: Technology
 Industry: Software / Electronics
 Website: www.Alpine4.com

Key Statistics

Price 2/3/2017	4.00
52 Week High	7.50
52 Week Low	4.00
Avg. Vol (30day)	100
Market Cap (m)	93.00
Class A Shares Outstanding (M)	21.66
Class B Stock Outstanding (M)	1.60
Float (M)	15.00
EPS(6 months)	-0.09

Source: Yahoo Finance / OTC Markets

Recent Highlights

- On January 13, 2017 Alpine 4 Technologies, Ltd., commenced trading on the OTCQB market. The Company initially filed to go public through an S4 Registration statement in November 2014 which became effective during 2015.
- January 9, 2017 - Alpine 4 announced the acquisition of Horizon Well Testings, an Oklahoma based oil field services company, in a cash, debt and stock arrangement which was valued at \$5.5 million dollars. www.horizonwell-testing.com
- October 2016, Alpine 4 merged its 6th Sense Auto™ and BrakeActive™ product into newly formed entity called ALTIA (Automotive Logic and Technology In Action)
- April 1, 2016 - The Company completed the acquisition of Quality Circuit Assembly, Inc. (QCA), a diversified contract manufacturer of printed circuit boards, cables and assemblies, located in Silicon Valley, California. The acquisition was valued at \$5.0 million dollars which included cash and notes. www.qcamfg.com
- July, 2014 - The Company announced the acquisition of AutoTek, which became a direct, wholly-owned subsidiary of Alpine 4.

Corporate Contact Information

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