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# ChineseInvestors.com Inc.

Ticker: (OTCQB: CIIX)

# **Corporate Profile**

as of February 14, 2017

Founded in 1999, ChineseInvestors.com, Inc., ("CIIX" or "the Company"), headquartered in San Gabriel, California, with offices in New York City and Shanghai China, offers a premier financial information website for Chinese-speaking investors. www.Chinesefn.com, provides web-based, timely market information about United States publicly traded stocks and foreign currencies with free quotes, charts, market news, and links to investment research. CIIX also offers various products beyond the website information such as subscription services and real-time financial analysis. The Company tracks U.S. stock market quotes and provides access to sample investment portfolios for educational purposes, as well as real-time trading demonstrations. CIIX also offers a wide range of investor relations services to publicly-traded companies in the U.S. and China. CIIX went public in 2011 and has profited from earning and holding shares in publically companies through its consulting and advisory services over the past few years.

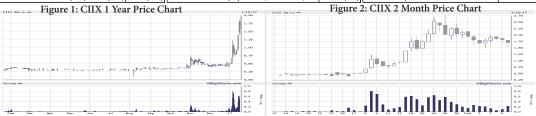
Most recently, CIIX has expanded into the hemp-based cannabidiol ("CBD") oil industry. CIIX will allocate funds raised from a \$5M private placement of its convertible preferred stock to development and branding of hemp-based CBD oil online and retail sales operations; to invest in growing hemp and producing hemp-based CBD oil products in China to yield greater production and sales margins; to invest in the pursuit of regulatory approval for use of hemp-based CBD oil products for specific health applications in Mainland China; and to invest in early-stage emerging public companies in the legal cannabis industry in Colorado and California and other states where legal.

The Company recently launched a Chinese language site www.ChineseCBDoil.com to offer hemp-based CBD oil health products to the Chinese community in the U.S. and Mainland China and is in the processes of opening its first retail location in the predominantly Chinese community of San Gabriel, California where its headquarters are located. CIIX plans to expand its retail operation to Shanghai, China, among other locations around the globe. According to "The CBD Report" published by The Hemp Business Journal, CBD is one of the fastest-growing market categories in the U.S. hemp and legal marijuana industries. U.S. hemp-based CBD product sales grew from a nearly invisible market to \$90 million in 2015 and is expected to grow to \$450 million in consumer sales by 2020. This rapid growth and CIIX's positioning in the Chinese markets sets the stage for CIIX to gain revenue and market share in this booming industry. "The hemp-based CBD oil market has great potential and our management team and employees are very excited to develop this new division of the company," says Wang.

CIIX also rolled-out a new Chinese language app, "Da Ma Dian Ping," which provides crowd-sourced cannabis and CBD oil product reviews and location information for dispensaries and CBD retail stores in the United States. In addition to continued growth of its online and retail distribution business, CIIX intends to invest in hemp-based CBD oil drug research and development enterprises in China. The ultimate goal in this arena is to obtain regulatory approval for the use of hemp-based CBD to combat Epilepsy and Alzheimer's disease. According to the Chinese Overseas Medical Advisory Service Center, China has nearly 10 million Epilepsy patients, with Epilepsy being one of the major medical problems researchers are seeking to cure. With the high-risk option of surgery for Epilepsy, most Chinese professionals and patients are seeking alternative herbal treatment methods. The application period for new drugs of this type in China is two to four years, much shorter than U.S. FDA approval timelines. As yet, neither the United States Food and Drug Administration nor the Chinese drug regulatory authorities have accepted CBD oils to treat either disease.

Finally, the Company has goals to up-list onto the NASDAQ or NYSE Markets, when qualified, which would significantly aid in its growth.

All figures beloww are quoted in US Dollars and in Thousands											
Income Statement	FY 5/31/16	FY 5/31/15	thru 11/30/16	Balance Sheet	FY 5/31/16	FY 5/31/15	thru 11/30/16	Cash Flow Statement	FY 5/31/16	FY 5/31/15	thru 11/30/16
Revenue	903	2,442	852	Cash	197	498	647	Operating Cash Flow	(1,584)	(1,380)	(1,695)
Operating Loss	(2,923)	(483)	(2,012)	Total Assets	2,882	2,264	1,490	Investing Cash Flow	(21)	4	1,735
Net Loss	(2,026)	(2,327)	(443)	Total Liabilities	1,288	667	2,427	Financing Cash Flow	1,304	1,445	410
Loss Per Share	(0.29)	(0.51)	(0.07)	Total Shareholder's Equity	1,593	1,596	(936)	Cash at end of period	197	498	647
Figure 1, CHY 1 Veer Price Chart							Figure 2: CIIX 2 Month Price Chart				



Sector: Technology / Media Industry: Internet Info Providers Website: www.Chinesefn.com

### **Key Statistics**

Price 2/13/2017	1.66					
52 Week High	2.75					
52 Week Low	0.30					
Avg. Vol (30day)	313,119					
Market Cap (Interday)	12.72					
Price/Sales (TTM)	9.28					
Common Shares Outstanding (M)	7.66					
Conv. Preferred Shares Outstanding (M)	8.51					
Float(M)	6.88					
EPS(TTM)	-0.16					
Beta	2.06					
QTR Revenue Growth (yoy)						
Source: Yahoo Finance / OTC Marke	ets					

### **Recent 2016 Highlights**

- February 2, 2017, ChineseInvestors.com, Inc. announced six month revenues of \$852,268 which is an increase of 121% from last year's \$385,592 in the same half.
- January 26, 2017, The Company in a Form 8-k announced that it issued \$5 Million dollars in Convertible Preferred Stock to accredited investors. Through the private placement, the Company issued shares of its Series C Convertible Preferred Stock at \$1.00 per share. The Company states that the funds raised will be used for operating activities and to retire a \$660,000 loan that is due Feb. 28, 2017.
- January 12, 2017, The Company announced its new headquarters in Shanghai China, for the worlds first CBD oil health products online store, www.ChineseCBDoil.com presented in the Chinese Mandarin language. The Company plans to set up a wholly-owned subsidiary in the Shanghai free-trade zone which will focus on a global wholesale and retail business of supplying CBD oil products.
- On December. 14, 2016, The Company announced a joint development with a manufacturing distributor of CBD oil products enabling the Company to wholesale and retail CBD products to the Asian health products market via online and in-store sales.

#### **Corporate Contact Information**

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