



ChineseInvestors.com Inc.

Ticker: (OTCQB: CIIX)

Corporate Profile

as of May 1, 2017

Founded in 1999, ChineseInvestors.com, Inc. ("CIIX" or "the Company") headquartered in San Gabriel, California, with offices in New York and Shanghai China, is a premier financial information website for Chinese-speaking investors.

CIIX went public in 2011 and has profited from earning and holding shares in publically traded companies through its consulting and advisory services over the past few years. Most recently, in recognition of the unprecedented opportunities in the legal hemp industry, CIIX has expanded its business to capitalize on the growing demand for hemp-based health products via online and retail sales.

The Hemp Industries Association (HIA) reports that total U.S. retail sales of hemp products of nearly \$600 million in 2015. HIA further claims that growth in U.S. hemp retail sales averaged more than 15% annually over the 2010-2015 time frame. Much of this growth has been attributable to increased sales of hemp-based body products, supplements, and foods.

During its fiscal third quarter, the Company has materially improved its balance sheet and currently holds \$3.7 Million in cash and cash equivalents, which is sufficient cash to fund operations for the next 12 months. The Company's capital structure consists of 9.3 Million Common Shares plus 3 series of Convertible Preferred Stock which can eventually convert into 22.14 million Shares of Common Stock.

Table with 4 columns: Income Statement, Balance Sheet, Cash Flow Statement, and their respective metrics for FY 5/31/16, FY 5/31/15, and thru 2/28/17.



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Sector: Technology / Media
Industry: Internet Info Providers
Website: www.Chinesefn.com

Key Statistics

Table listing key statistics: Price 4/28/2017 (1.16), 52 Week High (2.75), 52 Week Low (0.12), Avg. Vol (30day) (66,594), Market Cap (Interday) (10.79), Price/Sales (TTM) (6.30), Common Shares Outstanding (M) (9.30), Conv. Preferred Shares Outstanding (M) (8.19), Float(M) (6.88), EPS(TTM) (-2.31), Beta (0.46), QTR Revenue Growth (yoy) (94%).

Source: Yahoo Finance / OTC Markets

Recent 2017 / 2016 Highlights

- April 14, 2017, The Company announced in a 10Q filing, 9 month revenues of \$1.35 Million, up 110% from \$646,000 last year. The Company also announced it liquidated \$ 2 Million dollars of MDCCL shares during the 9 month period ending February 28, 2017.
March 23, 2017, The Company has announced it has established a wholly-owned subsidiary in the Pudong Free Trade area of Shanghai which will focus on a global wholesale and retail business of supplying legal hemp based products.
January 26, 2017, The Company in a filing, announced that it issued \$5 Million dollars in Convertible Preferred Stock to accredited investors.
January 12, 2017, The Company announced its new headquarters in Shanghai China, for the worlds first CBD oil health products online store.
On December 14, 2016, The Company announced a joint development with a manufacturing distributor of hemp products enabling the Company to wholesale and retail hemp products to the Asian health products market via online and in-store sales.

Corporate Contact Information

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