



ChineseInvestors.com Inc.

Ticker: (OTCQB: CIIX)

Corporate Profile

as of May 1, 2017

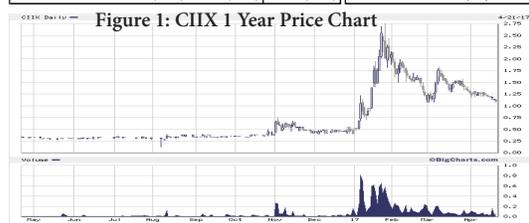
Founded in 1999, ChineseInvestors.com, Inc. ("CIIX" or "the Company") headquartered in San Gabriel, California, with offices in New York and Shanghai China, is a premier financial information website for Chinese-speaking investors. www.Chinesefn.com, provides web-based, timely market information about United States publicly traded stocks and foreign currencies with free quotes, charts, market news, and links to investment research. CIIX also offers various products beyond the website information such as subscription services and real-time financial analysis. The Company tracks United States stock market quotes and provides access to sample investment portfolios for educational purposes, as well as real-time trading demonstrations. Through its relationship with Phoenix Television, the Company produces and broadcasts a weekly television show covering the financial markets entitled "Wall Street Weekly". In addition, CIIX offers a wide range of investor relations services to publicly-traded companies in the United States and China.

CIIX went public in 2011 and has profited from earning and holding shares in publically traded companies through its consulting and advisory services over the past few years. Most recently, in recognition of the unprecedented opportunities in the legal hemp industry, CIIX has expanded its business to capitalize on the growing demand for hemp-based health products via online and retail sales. As part of its expansion, the Company will focus on the operation of its new wholly owned foreign entity, CBD Biotechnology Co. Ltd. ("XiBiDi Biotechnology Co. Ltd.") which operates its site ChineseCBDoil.com. In addition earlier this month, the company established ChineseHempOil.com, Inc. and Hemp Logic, Inc. dba Hempstatic, both Delaware corporations, as subsidiaries of CIIX. ChineseHempoil.com, Inc. and Hemp Logic, Inc. are responsible for the development and operation of the online and retail sales of hemp-based health products in the United States. CIIX will soon open its first retail store in the predominantly Chinese community of San Gabriel, California, located physically next to the Company's headquarters. CIIX also maintains its commitment to continue to grow its membership subscriptions and investor relations business.

The Hemp Industries Association (HIA) reports that total U.S. retail sales of hemp products of nearly \$600 million in 2015. HIA further claims that growth in U.S. hemp retail sales averaged more than 15% annually over the 2010-2015 time frame. Much of this growth has been attributable to increased sales of hemp-based body products, supplements, and foods. The rapid growth potential and CIIX's unique positioning in the Chinese markets sets the stage for CIIX to gain revenue and market share in this booming industry. According to CEO Warren Wang, "Development of our line of hemp-based health products, for the most part, is complete and preparation of related websites, retail channels and marketing campaigns are entering the final stages as well. The Company's hemp-based health products are expected to be available in the North American markets in the coming weeks. CIIX will continue to develop various hemp-based products for distribution and sale all over the world in hopes of helping people to improve their overall health, particularly in the Chinese community."

During its fiscal third quarter, the Company has materially improved its balance sheet and currently holds \$3.7 Million in cash and cash equivalents, which is sufficient cash to fund operations for the next 12 months. The Company's capital structure consists of 9.3 Million Common Shares plus 3 series of Convertible Preferred Stock which can eventually convert into 22.14 million Shares of Common Stock. Currently, the Company is also considering a dual listing on the CSE Canadian Exchange.

Income Statement				Balance Sheet				Cash Flow Statement			
	FY 5/31/16	FY 5/31/15	thru 2/28/17		FY 5/31/16	FY 5/31/15	thru 2/28/17		FY 5/31/16	FY 5/31/15	thru 2/28/17
Revenue	903	2,442	1,352	Cash	197	498	3,680	Operating Cash Flow	(1,584)	(1,380)	(2,967)
Operating Loss	(2,923)	(483)	(3,333)	Total Assets	3,053	2,264	4,705	Investing Cash Flow	(21)	4	1,700
Net Loss	(2,026)	(2,327)	(1,734)	Total Liabilities	1,291	667	1,532	Financing Cash Flow	1,304	1,445	4,750
Loss Per Share	(0.29)	(0.51)	(2.21)	Total Shareholder's Equity	1,762	1,596	3,174	Cash at end of period	197	498	3,680



The information presented herein is not to be construed as an offer to sell, nor a solicitation of an offer to purchase, any securities. This corporate profile is not a research report, but a compilation of information available to the public, which has been furnished by the featured company or gathered from other sources, in each case without independent verification, and no representations are made as to the accuracy or validity thereof. The information may include certain forward-looking statements within the meaning of Section 21E of the SEC Act of 1934, which may be affected by unforeseen circumstances or certain risks. Any investment in securities contains inherent risks and should only be done after consulting an investment professional. The featured company will pay a fee of \$3500 in cash to Alan Stone & Company LLC for preparation and distribution of this updated profile, including other potential fees associated with various consulting and investor relation services. For complete disclaimer information, the readers are hereby referred to the Disclaimer Page at the www.WallStreetResearch.org website.

Sector: Technology / Media
Industry: Internet Info Providers
Website: www.Chinesefn.com

Key Statistics

Price	4/28/2017	1.16
52 Week High		2.75
52 Week Low		0.12
Avg. Vol (30day)		66,594
Market Cap (Interday)		10.79
Price/Sales (TTM)		6.30
Common Shares Outstanding (M)		9.30
Conv. Preferred Shares Outstanding (M)		8.19
Float(M)		6.88
EPS(TTM)		-2.31
Beta		0.46
QTR Revenue Growth (yoy)		94%

Source: Yahoo Finance / OTC Markets

Recent 2017 / 2016 Highlights

- April 14, 2017, The Company announced in a 10Q filing, 9 month revenues of \$1.35 Million, up 110% from \$646,000 last year. The Company also announced it liquidated \$ 2 Million dollars of MDCCL shares during the 9 month period ending February 28, 2017.
- March 23, 2017, The Company has announced it has established a wholly-owned subsidiary in the Pudong Free Trade area of Shanghai which will focus on a global wholesale and retail business of supplying legal hemp based products. The Company is also in the process of building out a retail store in San Gabriel, California.
- January 26, 2017, The Company in a filing, announced that it issued \$5 Million dollars in Convertible Preferred Stock to accredited investors. Through the private placement, the Company issued shares of its Series C Convertible Preferred Stock at \$1.00 per share.
- January 12, 2017, The Company announced its new headquarters in Shanghai China, for the worlds first CBD oil health products online store, www.ChineseCBDoil.com presented in the Chinese Mandarin language.
- On December. 14, 2016, The Company announced a joint development with a manufacturing distributor of hemp products enabling the Company to wholesale and retail hemp products to the Asian health products market via online and in-store sales.

Corporate Contact Information

ChineseInvestors.com Inc.
Alan Klitenic, IR
(214) 636-2548
227 W. Valley Blvd. Suite 208 A
San Gabriel, CA 91776
Email: warrenwang@chinesefn.com
www.Chinesefn.com
www.ChineseCBDoil.com
www.ChineseHempOil.com