



Dajin Resources Corp. Ticker: OTCQB:DJIFF TSX-V:DJI

Corporate Profile

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as of March 8, 2018

Dajin Resources Corp., (The "Company" or "Dajin") based in Vancouver, Canada is focused on early stage Lithium exploration and development.

Lithium is considered a strategic metal with growing demand. This demand is being driven by the new push for clean technology - with focuses on electric vehicles, energy storage and electronics.



Photo: Noah Freedman-Rudovsky - Salt Flats

Dajin seeks strategically located brine based Lithium targets and has projects in the Salar basins of northwestern Argentina, as well as in Nevada, USA.



Dajin also holds a 100% interest in 403 placer claims covering 7,914 acres (3,202 hectares) in the Teels Marsh valley of Mineral County, Nevada.

Sector: Metals and Mining Industry: Lithium Exploration Website: www.dajin.ca

Key Statistics - OTCQB

Table with 2 columns: Metric and Value. Includes Price, 52 Week High, 52 Week Low, Avg. Vol (30day), Beta, Market Cap, Shares Outstanding, Float, and EPS.

Source: Yahoo Finance and OTC Markets All quotes in US dollars

Recent Highlights

- February 28, 2018, The Company announced that LSC Lithium Corporation has completed phase one surface exploration of the northwest portion of the San Jose/Navidad mina located on the Salinas Grandes salar in the Province of Jujuy, Argentina.

Corporate Contact Information

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The information presented herein is not to be construed as an offer to sell, nor a solicitation of an offer to purchase, any securities. This corporate profile is not a research report, but a compilation of information available to the public, which has been furnished by the featured company or gathered from other sources, in each case without independent verification, and no representations are made as to the accuracy or validity thereof.



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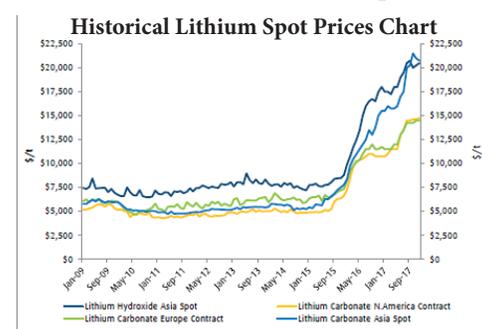
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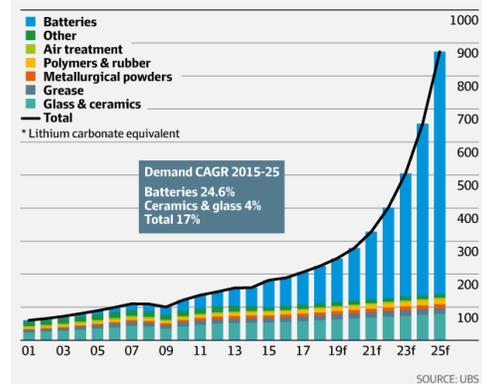
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Company's Teels Marsh project has large potential and is significant due to the already identified, near-surface Lithium brines, minimal land fragmentation, granted water rights, drill permitted by the Bureau of Land Management and construction of roads and drill pads is underway. This project has confirmed Lithium potential after surface auger was tested on 74 sample locations. The project also has completed gravity, magnetic and seismic surveys.

The Company is lead by a management team with strong track records and experience in Lithium brine exploration. President and CEO, Brian Findlay, has decades of senior management experience in financing and operations of companies in the mining industry. Dr. Catherine Hickson, PGeo, Director and COO, is an exploration geologist and science manager with global geothermal and technical experience.



Source: Bloomberg, BMO Capital Markets



Projected demand for Lithium (LCE) to the year 2026 in all sectors (May 18, 2017)

Dr. Mark Coolbaugh, CPG, Director, is a metals and geothermal geologist with 30 years of global experience. Cosme Becar Varela, LLB, Director of Dajin Resources S.A. has specialized in Mining Law in Argentina for 25 years. The team has also been involved in several major discoveries in other minerals, taking them to full production for commercial use and sales. Dajin has a Technical Advisory Board made up of professionals with expertise in engineering, drilling, geology, mining and corporate business. With this experienced team in place, and the great locations of the playas, the potential for long term Lithium production is anticipated. The demand for batteries and other uses is increasing rapidly and this places Dajin in a position for potential strong future growth.

On December 6, 2017, the Company received \$1.3 million Canadian dollars net proceeds via the conversion of warrants at \$.13 cents Canadian per share. The Company has no long term debt.

The Company is well positioned for future growth and development of its properties.

Sector: Metals and Mining
Industry: Lithium Exploration
Website: www.dajin.ca



Photos of Teels Marsh and Alkali Lake in Nevada, USA - Two of Dajin's projects.

Recent Highlights - Continued

- February 1, 2018, The Company announced that Dr. Catherine Hickson, P. Geo, Dajin's Chief Operating Officer, would be presenting "The Best Lithium Brine Prospect in North America" to the potentially more than 4,000 attendees at the MoneyShow Conference in Orlando, Florida.
January 30, 2018, The Company announced it has signed a Service Agreement with Welsh Hagen Associates, Inc. of Reno, Nevada, to carry out the construction of roads and drill pads at the Company's Teels Marsh Lithium brine project.
January 9, 2018, The Company announced approval for upgrade to the OTCQB Marketplace from the OTC Markets Group.

Figure 1: DJIFF One Year Historical Price Chart - US Dollar



Figure 2: DJIFF Three Month Historical Price Chart - US Dollar



Table with 3 columns: Financial Statement Type, 9m ended 8/31/16, 9m ended 8/31/17, and 9m ended 8/31/17. Rows include Revenue, Gross Profit, Operating Loss, Net Loss, Cash & cash equivalents, Total Assets, Current Liabilities, Total Shareholder's Equity, Operating Cash Flow, Investing Cash Flow, Financing Cash Flow, and Cash at end of period.

All numbers in financial statements are quoted in Canadian Dollars

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