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NEW YORK, NY LOS ANGELES, CA PALM BEACH, FL



# Gaensel Energy Group, Inc.

Ticker: (OTC:GEGR)

**Initial Corporate Profile** 

as of June 18, 2021

Sector: Financial Services Industry: Conglomerate

**Sub Industry: Holding Company** 

www.GegrGroup.com

#### **COMPANY BACKGROUND**

Gaensel Energy Group, Inc. (the "Company" or "Gaensel"), is a highly diversified holding company incorporated in Nevada, headquartered in Salt Lake City, listed on the OTC Pink under symbol GEGR, with global operations and investments principally in Europe, and the United States. The Company has grown very rapidly and transitioned into a highly diversified conglomerate via a series of fifteen acquisitions or investments over the past year. The Company's holdings include a wide variety of industries such as Biotech, Software/Gaming and Virtual Reality ("VR"), Health and Beauty Retail Coffee, Technology, CRM & Data, General Contracting, Patented Building Supplies, Bitcoin Mining, Agriculture, Flowers, CBD, and Medical Marijuana, among others. The Company is continuing to pursue acquisitions in areas such as Biotech, Stem Cells, Green and Renewable Energy, Technology, Big Data Growth, Mobile Applications of VR Gaming, Cryptocurrency and more. The Company has successfully organized 15 investment/acquisitions in Colombia, Italy, Spain, Switzerland, and the United States across a diverse base of business sectors.partner companies have grossed over Ten Million USD (\$10,000,000) in revenues for the first quarter in the face of the worst global financial crisis. Our total asset base exceeds Forty Million USD (\$40,000,000) USD in spite of the loss of the substantial assets of Petit Chateau.

Key Partners, Investments and Holdings include numerous companies worldwide in the following categories:

### **BIOTECH**

#### Swiss Stem Cells Biotech (SSCB)

(Switzerland) was founded as a private bank for the cryopreservation of human stem cells obtained from blood and cord tissue for both autologous and allogeneic intra-family use. SSCB also allows the preservation of stem cells from adipose tissue. These cells have great potential in regenerative medicine. www.sscb-stembiotech.com/en. (30% ownership plus 20% options)

Re-You Suisse (Switzerland) is an innovative Swiss start-up that brings the excellence of regenerative medicine throughout Europe. Re-You Suisse deals with regenerative medicine, a branch of medicine that aims to repair damaged tissue through cell regeneration and not replacement. It is based on the use of



## **Key Statistics**

Price 6/18/2021	0.19
52 Week High	2.45
52 Week Low	0.05
Avg. Vol (3month)	50,132
Market Cap (Interday)M	55
Price/Sales	1.30
Common Shares Outstanding (M)	289
Float(M)	85.1
EPS(ttm)	-

Source: Yahoo Finance / OTC Markets All prices in US Dollars

# **Recent Highlights**

- announced it has signed a Memorandum of Understanding and a preliminary purchase agreement to acquire a hydro-power plant company, Idroelettrica Torrente Otro S.r.l., as part of a business plan to set up mining operation for Crypto by using the Green energy that will be generated by the plant, http://www.bitgogreen.com.
- March 24, 2021, the Company announced the completion of an agreement to acquire the Italian joint stock company "ISCOM Spa." ISCOM, is a holding company that reported an annual turnover in 2020 of over \$28,000,000 USD, and an EBITDA of over \$3.8 Million USD.
- May 19, 2021 the Company announced the appointment of Maria Bomboi, as the new President and Chief Executive Officer effective June 1, 2021.
- May 17, 2021, the Company announced its filing of Q1 2021 quarterly financials on OTC Markets. The Company is trading under the ticker symbol: GEGR.

The information presented herein is not to be construed as an offer to sell, nor a solicitation of an offer to purchase, any securities. This Profile report, is a compilation of information available to the public, which has been furnished by the featured company or gathered from other sources, in each case without independent verification, and no representations are made as to he accuracy or validity thereof. The information may include certain forward-looking statements within the meaning of Section 21E of the SEC Act of 1934, which may be affected by unforeseen circumstances or certain risks. Any investment in securities contains inherent high levels of risks and should only be done after consulting an investment professional. The featured company paid a fee of \$8500 in cash to Alan Stone & Company LLC for preparation and distribution of this initial Corporate Profile and Newsletter, including other potential fees associated with various consulting and investor relation services. For complete disclaimer information, the readers are hereby referred to the Disclaimer Page at the www.WallStreetResearch.org website.



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stem cells, which are distinguished from other cells, because they have the ability to regenerate and specialize. www.reyouswisse.com. (30% ownership plus 20% options)

#### **COFFEE PRODUCTS**

**Europa 93 Caffe SRL, (Italy)**, founded in 1973, is synonymous with capsules, coffee blends, coffee machines and much more. The Company was among the first to offer coffee, infusions and solubles in capsules. www.europa93.com. (50% ownership)

**Bottega Del Caffe SRL**, (Italy), is the new E-Commerce of Bottega Del Caffe, and is dedicated to the retail and wholesale of coffee pods and coffee capsules and hot drinks of the best brands along with its own brands. www.bottegadelcaffe.net. (50% ownership)

Officina Dell Cialda, SRL (Italy), was born from the passion for Italian coffee from its founder and sells capsules perfectly compatible with the most famous dispensing systems, with coffee machines. It plans to exceed 180 retail outlets in Italy in 2021. www.officinadellacialda.it. (50% ownership)

### **COMMODITIES**

**ILDA Investment Ltd. (England)**, is an International Conglomerate for Commodities. The primary business consists of over 100 years in coffee and cacao throughout Columbia and South America.

The Company is also involved in the marketing of agricultural, petroleum, and energy consumer products. www.ildaag.eu. (10% ownership)

#### LUXURY AND BEAUTY PRODUCTS

Angelo Caroli SRL (Milan, Italy), operates in the luxury made-in-Italy sector and has developed a plan for the expansion into Europe, Asia and North America. The Angelo Caroli product line includes face, body and hair products, as well as skincare, perfumes, fragrances and other items. Their products have been added to the Marriott Presidential Suite for soaps, shampoo, and luxury bath products. Its products are established in luxury hotels in Italy as well as in beauty spas. The Company plans to expand its brand recognition and products worldwide. www.angelocaroli.com/it. (50% ownership)

#### DATA MANAGEMENT AND SOFWARE TECHNOLOGY

VR Metro Studios, Inc. (Boston, Massachusetts) is an independent soft-











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Industry: Conglomerate

**Financial Services** 

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ware, gaming and virtual reality development company. The company's core focus is on developing high-quality character-driven action and adventure games for virtual reality on Oculus and PS4. www.metrovrstudios.com. (80% ownership)

Oversky SL (Spain), operating since 2013, with the aim of developing, producing and marketing a range of services and products in the digital marketing sectors, and specializes in management of quality profiled databases with over 20 million contacts throughout Italy and Europe. www.oversky.es. (50% ownership)

Ssuite 110 SRL (Italy) provides a complete CRM management, sales and marketing system, encrypted cloud storage for secure documents, project management and a host of other features that provide businesses with a platform that simplifies operations in a single secure platform. (50% ownership)

### **CONSTRUCTION**

Forom SRL (Italy) since 2016, FOROM is a construction company based in Florence, and specializes in the design, construction and maintenance of houses and apartments. The company is engaged in the remaking of roofs and coverings to the installation of plumbing and heating systems, along with external coatings and other items. (50% ownership)

Italpose SRL (Italy) is a pioneer in the construction of glass and windows from complement to main element of contemporary construction. Originally founded as a glass company it transformed into the industrial sector of light alloy products, windows, coating, and continuous facades. (50% ownership)

Iscom Spa (Italy) The Companys principle River ClackTechnologies is a pioneer in metal roofing. River Clack is a leading metal roofing system for many construction modules. Its's flexibility at hight performance makes it an ideal solution for schools, airports, wharehouses and stadiums. www.riverclack.com (100% ownership)

#### **GREEN AND RENEWABLE ENERGY:**

Filmilan Productions SRL (Italy) is a premier European Green Energy Company, including financing, project management, supply chain and acting as a general contractor. It is the developer of industry game changer POLYFIX® PANEL, a patented energy-saving environmentally friendly solution for the building materials/ supplies industry.

Simeti SRL (UK and Czech Republic) is an inventor and manufacturer of small vertical wind turbines. Its patented EU certified technology can be combined with other sources of clean energy such as solar, PV panels and water turbines. www.simeti.co.uk.(65% ownership)

### MANAGEMENT TEAM AND BOARD OF DIRECTORS

On June 1, 2021, The Company announced the appointment of a new Chief Executive Officer and President, Ms. Maria Bomboi, from Milan, Italy. Prior to joining the Company, and since 2013 Ms. Bomboi had been the Senior Business Development Partner of M& C Partners SRL, a successful worldwide company of mergers and acquisitions, turnaround operations, management consultancy, finance and taxes, corporate strategy, company relaunch and temporary management. Ms. Bomboi previously was employed in international beauty, fashion and marketing with Visual Box SRL, Imago Mundi SRL, Sportswear International SRL, CST SpA, and Prada SpA. Ms. Bomboi holds a degree in Political Sciences from the University of Pavia (Italy) and has also attended the University of Antwerp, Wilrijk, Belgium Faculty of Economics and Business.

Also on June 1, 2021, the Company announced the appointment of Mr. Maikol Bergamaschi as Secretary, who is a director International

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Holding SRL and Angelo Caroli SRL. Mr. Bergamaschi's background includes Councillor for General Affairs and Finance at Vittuone (MI) municipality. He has addressed the strategic functions of various sectors of the municipal administration such as budget, general services, personnel, commerce, subsidiaries, conventions, regulations and was Sport, and Collaborator of the Vice President of the Council at Lombardy Regional Council, and Milan Assistant to the Vice President.

Mr. Sergio Massaglia is the Company's Principal Financial Officer.

Mr. Helmut Gaensel remains at the Company as Vice President and Director and is a major stockholder.

The Board of Directors include Ms. Maria Bomboi, who serves as CEO and President; Mr. Maikol Bergamaschi, who serve as Secretary; Ms. Jan Branzovsky, Mr. Helmut Gaensel, who also serves as Vice President, Mr. Juan Manuel Sastoque W., and Sergio Massaglia.

The Company's accounting firm (non-PCAOB) is Miami Accounting Group, Inc., based in Miami, FL. The Company's Securities Counsel is McMurdo Law Group, LLC, based in NYC. The Company's Transfer Agent is American Stock Transfer & Trust Company, based in NYC.

### **FINANCIALS**

As of March 31, 2021 (unaudited) the Company reported Total Current Assets of \$9.9 million and Total Assets of \$41.3 million. At that date, Total Current Liabilities were \$6.5 million, Total Liabilities were \$26.5 million, Total Equity of \$12.2 million, and Total Liabilities and Equity of \$41.3 million. The Company reported Working Capital of \$3.4 million as of March 31st.

For the three-month period ended March 31, 2021, the Company reported (unaudited) consolidated Total Revenues of \$10.67 million, Gross Profit of \$6.57 million, Net Operating Income of \$3.65 million, and Pre-Tax Net Income of \$3.65 million. This growth in reported results is due from the series of acquisitions made during the past year. For the year end Dec. 31, 2020 the Company produced no revenue.

# **Corporate Contacts**

Gaensel Energy Group, Inc.

57 West 200 South, Suite 300 Salt Lake City, UT 84101 Phone: 518-567-3649

Email: admin@gegrgroup.com http://www.GegrGroup.com Maria Bomboi, CEO







All figures below are quoted in United States Dollars and in Thousands							
Income Statement	FY 1	2/31/20	3M 3/31/21	Balance Sheet	FY 1	2/31/20	As of 3/31/21
Revenue	\$	-	10,670	Current Assets	\$	543	9,882
Gross Profit	\$	-	6,570	Total Assets	\$	543	41,298
Operating Income	\$	-	3,648	Currentl Liabilities	\$	-	6,466
Pre-Tax Income	\$	-	3,648	Total Shareholder's Equity	\$	-	12,157

]	Cash Flow Statement	FY 12/31/20	3M 3/31/21
1	Operating Cash Flow	\$ -	(376)
l	Investing Cash Flow	\$ _	11,731
l	Financing Cash Flow	\$ -	1,057
l	Cash at end of period	\$ -	1,666

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#### ADDITIONAL DISCLOSURES

### **Receipt of Compensation:**

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### Ownership and Material Conflicts of Interest:

The author(s) of this report do *not* hold a financial interest in the securities of this company.

#### Position as an Officer or Director:

The author(s) does not act as an officer, director or advisory board member of the subject company.

#### Market making:

The author(s) does not act as a market maker in the subject company's securities.

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Readers should consider all risk factors as outlined in the featured Company's public filings. The Company's financial statements are un-audited.



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