



Mobi724 Global Solutions, Inc.

Ticker: (CSE:MOS) Canadian

Corporate Profile

A listing on the OTC Markets is pending in January 2017

as of December 2, 2016

Sector: Technology
Industry: Software - FinTech
Website: www.mobi724.com

MOBI724 Global Solutions Inc., based in Montreal, Canada, operates in the Financial Technology sector (FinTech) and offers a combined EMV Payment, Card Linked Offers & Digital Marketing Platform all in one...

Led by CEO Marcel Vienneau and its new distinguished Board of Directors, MOBI724 has completely revived and restructured its predecessor company formerly known as Hybrid Paytech World Inc. Management has successfully demonstrated a strong turnaround with 707% revenue growth and \$2.5 Million in capital raised during the past 9 months.

MOBI724 is innovating in the FinTech space with a combined EMV Payment, Card Linked Offers, and Digital Marketing platform that works on any payment card and any mobile device. The Company's solutions add intelligence to all types of transactions benefiting banks, retailers and cardholders.

The market for Mobi724 is rapidly growing and the Company well positioned for great growth. According to the annual FinTech 100 report, global FinTech financing has risen seven-fold over the past three years, and was estimated at \$20 billion in 2015 with a 66 percent increase over 2014 estimates.

Table with 4 columns: Income Statement, Balance Sheet, Cash Flow Statement, and their respective values for FY 2014, FY 2015, and 9/30/16.

Figure 1: MOS 1 Year Price Chart

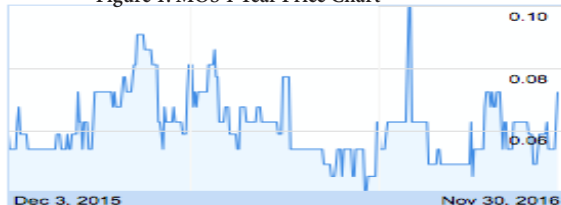
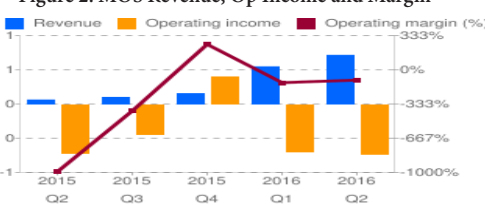


Figure 2: MOS Revenue, Op Income and Margin



Key Statistics

Table listing key statistics: Price 12/2/2016 (0.05), 52 Week High (0.10), 52 Week Low (0.03), Avg. Vol (30day) (49,000), Market Cap (Interday) (6.00M), Price/Sales (TTM) (2.87), Insider Ownership (%) (27%), Institutional Ownership (%) (16%), Shares Outstanding (M) (120), EPS(9m) (-0.03).

Source: Bloomberg
All Figures in Canadian Dollars

Recent 2016 Highlights

- On Nov 30, Mobi724 announced - revenues increased by 707% and net loss decreased by 13% for the 9 months period compared with last year. Revenues were \$1.92 Million for the 9 months compared with \$271,000.
In October, the Company raised \$250,000 in an equity private placement at .05 cents per share issuing 5 million shares. In November the Company raised \$217,000 dollars by issuing 4.34 million shares at .05 cents per share.
In October, the Company issued \$500,000 of 8% Secured Convertible Debentures due March 2018, which are convertible at \$1.15 per share.
In September, the Company issued \$1.5 Million of 12% Convertible Debentures due June 2018. It also extended the maturity of an existing \$1.2 million Convertible Debenture to the same institutional investor (Fidelity) for a total amount due of \$2.7 Million. These Debentures convert automatically into shares at .35 cents at maturity.
In October, the Company subsidiary iQ724 Inc. signed a marketing partnership agreement with Ackroo which provides its clients gift card, mobile and e-commerce offerings.

Corporate Contact Information

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