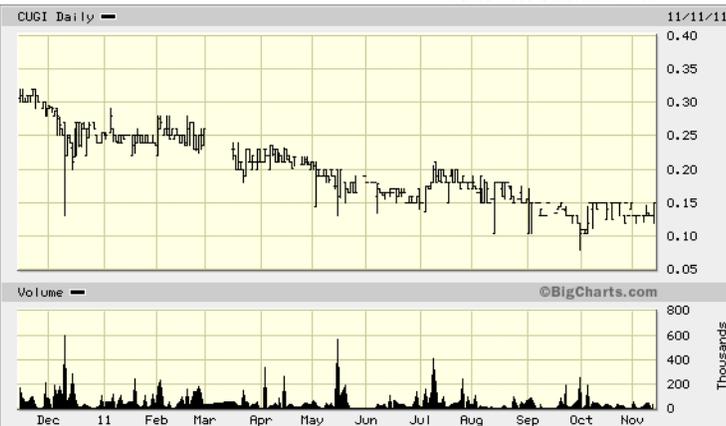




CUI Global, Inc. (OTC: CUGI)

CUI GLOBAL

CUI Global, Inc., founded in 1998 and is based in Tualatin, Oregon, is an electronics platform company focused on the acquisition, development and commercialization of innovative electronic technologies/products to add to its product portfolio currently comprising more than 20,000 separate stock keeping units. The company operates in three market segments, including: (1) Power Supply Units (PSU), which consists of industrial power supplies (both internal and external), branded under our V-Infinity product line, and our patented, proprietary technologies, Novum™ Advanced Power and Solus™ Power Topology. For its part, Novum incorporates our leading-edge digital power modules, providing programmable power chips to leading network and telecommunication companies. Solus enhances that capability by providing a significantly more efficient power supply source, currently in the form of a one quarter brick, but scalable to serve numerous customer needs; (2) Test & Measurement, which is the oldest part of our business and, along with providing probes and other test devices, incorporates our unique Inferential Gas Metering Technology and the GasPT2 device, which we have branded under the name Vergence™; and (3) Electronic Components, which includes our more than 20,000 SKU's and our proprietary motion control devices. The company's distribution is geared towards the original equipment manufacturer (OEM) market to which CUI supplies higher levels of support, customer service and a constantly expanding product line.



CURRENT PRICE: \$0.149

52-WEEK RANGE: \$0.08 - 0.32

AVG DAILY VOLUME (50-DAY): 46,684

OUTSTANDING SHARES: 219.3 million

FLOAT: 156.4 million

MARKET CAPITALIZATION: \$32.7 million

INCOME STATEMENT HIGHLIGHTS

REVENUE: \$43.8 million

GROSS PROFIT: \$15.2 million

EBITDA: \$1.8 million

NET INCOME: (\$4.1 million)

DILUTED EPS: (\$0.02)

All figures for twelve months ended June 30, 2011

BALANCE SHEET HIGHLIGHTS

CASH: \$214.1 thousand

WORKING CAPITAL: \$2.6 million

TOTAL ASSETS: \$35.7 million

LONG TERM DEBT: \$14.3 million

NET WORTH: \$12.2 million

All figures as of June 30, 2011

RECENT COMPANY HEADLINES

November 1, 2011 — CUI Inc., a subsidiary of CUI Global, Inc., and its Solus™ Power Topology were highlighted in the September/October issue of Energy Efficiency & Technology Magazine (EE&T) in the Innovation of the Month column. EE&T Magazine is a well respected industry publication focused on the design of energy efficient products and processes. The article titled "Circuit topology boosts power density in power conversion platforms," discusses how the new topology helps engineers meet the big-four power conversion needs: higher power density, higher efficiency for "greener" systems, faster transient response, and lower EMI.

September 26, 2011 — CUI Global, Inc. announced that its wholly owned subsidiary, CUI Inc. demonstrated their latest digital point of load dc-dc modules at Darnell's Power Forum in San Jose on September 26th to 28th.

CORPORATE CONTACT INFORMATION

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