



Rye Patch Gold Corp. (TSX-V: RPM, Other OTC: RPMGF)



Rye Patch
GOLD CORP.

Rye Patch Gold Corp., founded in 2006 and headquartered in Vancouver, Canada, is engaged in acquisition, exploration and development of gold

and silver resource assets in Nevada, United States. The state of Nevada is the world's fourth-richest gold region accounting for 80% of domestic gold production in the U.S. and 10% globally. Starting with 150,000 inferred ounces of gold in mid-2007, the Company's resource inventory now totals 1,182,780 ounces of gold and gold equivalent in the measured and indicated category plus 2,727,100 ounces of gold and gold equivalent in the inferred category. The Company is currently actively developing its four 100% controlled projects located along the emerging Oreana gold trend stretching north-east of Reno in west-central Nevada – Wilco, Lincoln Hill, Gold Ridge and Jessup – through initial multiple-rigs drilling programs commenced in September 2010 with a combined capital expense budget of \$1.5 million. The Company also recently acquired a fifth project, Garden Gate Pass in Eureka County in central Nevada, a highly prospective property surrounded by yielding gold mines of such industry leaders as Barrick Gold Corporation (NYSE: ABX) and US Gold Corporation (NYSE: UXG), where the Company is planning detailed aeromagnetic and gravity geophysical surveys, as well as potential drilling activities in the spring of 2011. The Company's seasoned management with experience in large cap mineral companies has identified and is evaluating several acquisition opportunities, with the intent to add resource projects on another major Nevada trend before year end.

CURRENT PRICE: C\$0.33
52-WEEK RANGE: C\$0.12 - 0.46
AVG DAILY VOLUME (90-DAY): 734,926
FLOAT: 82.2 million
OUTSTANDING SHARES: 91.3 million
MARKET CAPITALIZATION: C\$30.1 million
CURRENCY EXCHANGE RATE: USD1.00 to CAD1.00

INCOME STATEMENT HIGHLIGHTS

REVENUE: Nil
NET INCOME: (C\$2.6 million)
DILUTED EPS: (C\$0.02)

All figures for twelve months ended June 30, 2010

BALANCE SHEET HIGHLIGHTS

CASH: C\$5.9 million
WORKING CAPITAL: C\$6.2 million
TOTAL ASSETS: C\$9.4 million
LONG TERM DEBT: Nil
NET WORTH: C\$9.3 million

All figures as of June 30, 2010

COMPANY PROPERTIES

Oreana Trend:

- ◆ Wilco
- ◆ Gold Ridge
- ◆ Lincoln Hill
- ◆ Jessup



Battle Mtn - Eureka Trend:

- ◆ Garden Gate Pass

CORPORATE CONTACT INFORMATION

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